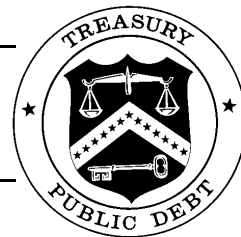


PUBLIC DEBT NEWS



Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239

TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE
October 15, 2001

CONTACT: Office of Financing
202-691-3550

RESULTS OF TREASURY'S AUCTION OF 26-WEEK BILLS

Term: 182-Day Bill
Issue Date: October 18, 2001
Maturity Date: April 18, 2002
CUSIP Number: 912795JQ5

High Rate: 2.160% Investment Rate 1/: 2.214% Price: 98.908

All noncompetitive and successful competitive bidders were awarded securities at the high rate. Tenders at the high discount rate were allotted 85.17%. All tenders at lower rates were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered	Accepted
Competitive	\$ 25,943,829	\$ 11,099,899
Noncompetitive	850,219	850,219
FIMA (noncompetitive)	50,000	50,000
SUBTOTAL	26,844,048	12,000,118 2/
Federal Reserve	4,559,202	4,559,202
TOTAL	\$ 31,403,250	\$ 16,559,320

Median rate 2.150%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low rate 2.110%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 26,844,048 / 12,000,118 = 2.24

1/ Equivalent coupon-issue yield.
2/ Awards to TREASURY DIRECT = \$653,944,000

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